



"Sant Maral" Foundation



Konrad-Adenauer-Stiftung

POLITBAROMETER #17(51), March 2018

The "Sant Maral" foundation presents the results of the survey, conducted from March 15 to April 2, 2018. The representative sample of 1200 respondents was collected in the capital Ulan Bator and Uvs, Sukhbaatar, Bayankhongor, Khuvsgul, Dundgovi and Selenge aymags (split proportionally by 4 regional divisions and Ulan Bator).

In the data below, tabulations are sorted by "capital," "countryside," and "nationwide" when relevant.

This survey was sponsored by the Konrad-Adenauer-Foundation of Germany

Director

/L. Sumati

Economy

E1. Present economic situation in Mongolia is

	Countryside	Ulan Bator	Nationwide
• very good	.0	0	0
• good	4.0	2.2	3.2
• not good, nor bad	33.8	26.0	30.3
• bad	44.3	51.3	47.5
• very bad	16.3	19.8	17.9
(No answer)	0	0	0
(Don't know)	1.5	.7	1.2

E2. The economic situation is

	Countryside	Ulan Bator	Nationwide
• Improving	16.3	12.4	14.5
• Stagnating	45.5	44.0	44.8
• In decline	31.5	39.1	35.0
(No answer)	.3	.2	.3
(Don't know)	6.3	4.4	5.4

E3. In five years the economic situation will be

	Countryside	Ulan Bator	Nationwide
• Much better	2.9	1.6	2.3
• Slightly better	37.5	44.5	40.8
• The same	18.6	19.5	19.0
• Slightly worse	8.2	8.4	8.3
• Much worse	2.9	4.9	3.8
(No answer)	.5	.7	.6
(Don't know)	29.4	20.4	25.3

E4. Through recent development of the mining sector Mongolia has gained considerable wealth. How should this money be used?

	Countryside	Ulan Bator	Nationwide
- There should be increased social programs to give immediate relief to the poor	10.6	14.0	12.2
- There should be long-term social programs through more investment in education, health, etc.	35.2	42.0	38.3
- All citizen should equally benefit through direct disbursement	8.8	5.1	7.1
- Funds should be invested by the state to improve economic development	43.5	36.2	40.2
(No answer)	.2	.4	.3
(Don't know)	1.7	2.4	2.0

E5. What should be the proportion of Mongolian and Foreign ownership in strategic mine deposits

	Countryside	Ulan Bator	Nationwide
• 100% Mongolian	27.8	32.7	30.1
• more than 51% Mongolian	60.2	57.1	58.8
• Equal	7.4	5.6	6.6
• more than 51% foreign	.2	.2	.2
• 100% Foreign	0	.2	.1
(Don't know)	4.5	4.2	4.3
(No answer)	.0	.0	.0

E6. The ownership of Mongolian investment in strategic mine deposits should be

	Countryside	Ulan Bator	Nationwide
• Only state	50.6	43.1	47.2
• Mixed	41.1	49.3	44.8
• Only private business	2.2	2.9	2.5
(Don't know)	6.0	4.2	5.2
(No answer)	.2	.5	.3

Governance

G1. How do you approve or disapprove the following statement: “In principal, you can trust that the government is doing the right things for citizens”?

	Countryside	Ulan Bator	Nationwide
• Fully approve	3.1	1.6	2.4
• Rather approve	35.4	25.3	30.8
• Rather disapprove	30.8	37.8	34.0
• Totally disapprove	26.5	31.6	28.8
(No answer)	.2	.0	.1
(Don't know)	5.4	3.6	4.0

G2. Satisfaction with Government

Nationwide

• very satisfied	4.8
• fairly satisfied	30.3
• rather not satisfied	33.9
• totally unsatisfied	27.2

(No answer)

.3

(Don't know)

3.5

G3. Satisfaction with Opposition

Nationwide

• very satisfied	5.0
• fairly satisfied	23.9
• rather not satisfied	29.6
• totally unsatisfied	26.2

(No answer)

.9

(Don't know)

14.4

G4. Rating of socio-political or economic problems in Mongolia today(nationwide)

1.	Unemployment	37.4
2.	Standard of living\ poverty\ income	16.0
3.	Economy\ manufacturing	7.8
4.	Corruption	6.6
5.	Law enforcement	5.7
6.	Price increase\ Inflation	5.5
7.	Social Justice	4.7
8.	State administration	4.4
9.	Education	3.6
10.	Ecology\ Environment	3.0

G5. How often do you feel that government policies fail to solve the most important problem you named (in reference to question above)”?

	Countryside	Ulan Bator	Nationwide
• Always	60.8	57.8	59.4
• Often	28.5	27.6	28.1
• Sometimes	8.3	8.2	8.3
• Seldom	.5	2.7	1.5
• Never	.5	1.1	.8
(No answer)	.3	.0	.2
(Don't know)	1.2	2.5	1.8

G6. Which political party can best solve the problem (in reference to question above)?

	Countryside	Ulan Bator	Nationwide
• Mongolian People's Party	12.8	9.1	11.1
• Democratic Party	9.4	9.8	9.6
• MPRP	2.9	4.9	3.8
• Other Party	.6	.4	.5
• None	52.5	55.5	53.8
(No Answer)	0	2.0	.8
(Don't Know)	21.8	18.2	20.4

G7. Problem solving capacity by two major parties is ...

(% from responded)

	MPP	DP
• Unemployment	38.3%	44.6%
• Standard of living\ poverty\ income	18.0%	18.8%
• Price increase\ Inflation	3.0%	7.1%
• Education	3.0%	1.8%
• Law enforcement	4.5%	5.4%
• Corruption	4.5%	4.5%
• Economy\ manufacturing	12.8%	7.1%
• State administration	3.8%	2.7%
• Ecology\ Environment	2.3%	1.8%
• Social Justice	6.0%	5.4%

G8. Which institution should play the leading role in solving this problem?

	Countryside	Ulan Bator	Nationwide
• Government	43.5	43.5	43.5
• The Parliament	10.3	12.0	11.1
• The president	21.5	21.8	21.7
• Judiciary	4.3	3.5	3.9
• Political parties	1.7	1.5	1.6
• Civil society	12.2	10.9	11.6
• None	1.5	1.8	1.7
(No answer)	.3	.7	.5
(Don't know)	4.6	4.4	4.5

G9. Government's greatest success

Dealing with:

1. Reducing corruption	6.7
2. Mining	6.4
3. Economy	6.3
4. Agriculture/ rural development	5.8
5. Education	5.5
6. Reduction of unemployment	2.1
7. Infrastructure	1.9
8. State administration	1.7
9. Law enforcement	1.5
10. Inflation	1.1

G10. Government's biggest failure

Dealing with

1. Growing of unemployment	17.8
2. Declining standard of living	14.7
3. State administration	10.4
4. Corruption	9.4
5. Law enforcement	8.9
6. Price increase\ Inflation	8.7
7. Economy	5.3
8. Mining	5.2
9. Social Justice	4.3
10. Education	1.3

G11. Unemployment has been a major problem for many people in past years. Some people think that this is only a temporary matter and that economic progress in the future will take care of the problem. Other people think that the government needs to intervene and take appropriate measures to reduce unemployment. What do you think?

	Countryside	Ulan Bator	Nationwide
• Economic growth will provide sufficient employment in the future	31.7	31.3	31.5
• Economic growth alone is not enough - the government must take action to reduce unemployment.	65.1	63.6	64.4
(No answer)	.3	.5	.4
(Don't know)	2.9	4.5	3.7

G12. Some people think that government should take actions to reduce income differences between the poor and rich, but others think that the government should not interfere. What is your opinion?

	Countryside	Ulan Bator	Nationwide
• The government must eliminate income differences	40.5	44.2	42.2
• The government has to take moderate action to reduce income differences	48.2	44.5	46.5
• The government should not interfere	3.7	4.5	4.1
• Spontaneously: (it may interfere, or may not interfere)	4.9	4.2	4.6
(No answer)	.5	.2	.3
(Don't know)	2.3	2.4	2.3

G13. If you think about government policy since its formation, do you think that it was characterized most by...

	Countryside	Ulan Bator	Nationwide
-Support for the rich (for example through preferential fiscal and land ownership policy that benefit mostly the rich people)	33.4	34.5	33.9
-Support for the middle class	5.1	3.8	4.5
-Support for the poor (for example through "child money" and other welfare programs that benefit mostly the poor people)	8.2	7.8	8.0
-Self-interested politicians and lack of concern for society at large	41.4	42.9	42.1
-None of the above: I think that policies were fair and for the benefit of all people	5.4	3.5	4.5
(No answer)	.3	.4	.3
(Don't know)	6.3	7.1	6.7

Systemic

S1. Importance of democratic values (sorted by declined importance)

	Mean ¹	Std Dev
1. All people are equally treated by the law	1.30	.510
2. The state provides for social justice in a market economy	1.56	.604
3. Men and women have equal rights	1.57	.645
4. Social differences are kept as small as possible	1.61	.626
5. Everybody has the freedom to decide about his property	1.63	.620
6. Everybody can express his/her opinion freely	1.63	.600
7. Everybody has the right to enter one's desired profession	1.66	.583
8. There is a free, democratic market	1.66	.655
9. Income differences are kept as small as possible	1.66	.672
10. All people have equal educational opportunities	1.73	.725
11. Everybody can participate in the activities of their choice during one's free time	1.83	.725
12. Everybody can believe in what he/she wants	1.96	.803
13. Media and research are uncensored in Mongolia	1.99	.931
14. I can travel wherever I want	2.09	.763
15. The state provides as many social security services as possible	2.15	.924
16. All parties have an equal chance to come into government	2.32	.979

S2. With this idea, I...

	Agree	Disagree
• The state should guarantee the right to a job for everybody	88.0	6.7
• The rich and powerful prevent other citizens from earning equal benefits from the wealth they created	80.2	15.3
• The state should guarantee a minimal standard of living for everybody, if one wants more, he should provide for himself	77.3	16.2
• No matter who governs the country, circumstances for the common citizen will remain the same	71.3	21.5
• The two large political parties, the MPP and DP, are the same when it comes to self-interest	70.8	18.0
• Contemporary society no longer has strong ideals that guide the people	65.2	22.2
• The key sectors of economy should be state owned	75.2	18.5
• It is enough if one participates in election regularly	47.7	43.8
• In democracy not all things go the way one would like, but there is no better state model	47.3	32.6
• In every democratic society there are conflicts that can only be solved through violence	42.1	41.8
• I am against dictatorship but support a government with a strong hand	35.4	52.9
• Under certain circumstances dictatorship is better than democracy	34.2	51.6
• Only through socialism can all problems be solved	29.3	49.3
• Women should care for the family and household and leave politics to men	18.0	79.3

¹Mean is calculated from 1 - 'very important', 2 - "rather important" 3 - "rather not important" and 4- "not important". "Don't know" and "No answer" are not included.

S3. Which political system is more suitable for Mongolia? Could you provide your assessment of its governance efficiency?

a. Having a strong leader who does not have to bother with the Parliament and elections

	Countryside	Ulan Bator	Nationwide
• Good	41.2	36.7	39.2
• Rather good	37.2	36.7	37.0
• Rather bad	8.2	6.2	7.3
• Bad	3.2	3.8	3.5
(No answer)	.3	2.2	1.2
(Don't know)	9.8	14.4	11.9

b. Team of independent from the government professionals or experts developing state policy (elitist governance)

	Countryside	Ulan Bator	Nationwide
• Good	22.6	28.9	25.5
• Rather good	40.8	35.5	38.3
• Rather bad	13.1	10.4	11.8
• Bad	6.2	5.5	5.8
(No answer)	.5	4.5	2.3
(Don't know)	16.9	15.3	16.2

c. Rule by military, intelligence and police forces

	Countryside	Ulan Bator	Nationwide
• Good	5.8	6.5	6.2
• Rather good	17.8	14.9	16.5
• Rather bad	22.8	21.6	22.3
• Bad	36.9	31.8	34.6
(No answer)	.8	5.8	3.1
(Don't know)	15.8	19.3	17.4

d. Democratic system: governance through democratically elected representatives of the people

	Countryside	Ulan Bator	Nationwide
• Good	25.2	23.3	24.3
• Rather good	44.9	37.6	41.6
• Rather bad	14.5	13.5	14.0
• Bad	3.4	5.5	4.3
(No answer)	.5	7.3	3.6
(Don't know)	11.5	12.9	12.2

System evaluation

S4. How satisfied are you by the Democracy and present political system?

	Countryside	Ulan Bator	Nationwide
• Satisfied	10.9	10.2	10.6
• Rather satisfied	37.1	29.6	33.7
• Rather not satisfied	26.9	29.6	28.2
• Not satisfied	22.8	28.2	25.3
(No answer)	.2	.2	.2
(Don't know)	2.2	2.2	2.2

S5. Some people think that there is too much democracy in Mongolia and that a dictatorship would make things better. Others think that we have a kind of dictatorship with no real democratic values. In your opinion, where does Mongolia belong on the spectrum?

	Countryside	Ulan Bator	Nationwide
• We have a developed democracy	5.8	7.1	6.4
• We are at the point of developing democracy	20.0	18.9	19.5
• We are at a crossroads	40.0	38.5	39.3
• We are changing to a dictatorship	25.7	24.2	25.0
• We are too dictatorial	4.2	4.0	4.1
(No answer)	.3	.7	.5
(Don't know)	4.0	6.5	5.2

S6. In your opinion, do political parties represent public opinion?

	Countryside	Ulan Bator	Nationwide
• Yes	10.2	6.7	8.6
• No	86.0	88.9	87.3
(No answer)	.2	.5	.3
(Don't know)	3.7	3.8	3.8

S7. In your opinion, how much influence do voters have on political decision making?

	Countryside	Ulan Bator	Nationwide
• Very strong	11.2	9.3	10.3
• Rather strong	23.1	13.5	18.7
• Rather little	38.5	36.9	37.8
• None	21.4	29.5	25.1
(No answer)	.2	1.5	.8
(Don't know)	5.7	9.5	7.4

S8. What do you think about our society? In general, is there more justice or more injustice?

	Countryside	Ulan Bator	Nationwide
• There is more justice	3.4	2.5	3.0
• There is more injustice	84.2	84.5	84.3
• Depending (sometime more justice, other times more injustice)	11.5	11.8	11.7
(No answer)	.2	.4	.3
(Don't know)	.8	.7	.8

S9. What should be the foundation of the social order in Mongolia?

	Countryside	Ulan Bator	Nationwide
• Every person should have equal rights against the law	71.7	65.5	68.8
• Ethical relations that benefit society	25.8	28.2	26.9
(No answer)	.0	1.1	.5
(Don't know)	2.5	5.3	3.8

S10. Which form of state is more suitable for Mongolia?

	Countryside	Ulan Bator	Nationwide
• Current semi-parliamentarian with influential president	21.5	21.3	21.4
• Parliamentary	10.6	8.5	9.7
• Presidential	60.3	60.9	60.6
DK/NA	7.5	9.3	8.3

S11. With regard to parties...

	Countryside	Ulan Bator	Nationwide
• There should be many parties representing a variety of opinions	14.0	13.1	13.6
• In principal, we don't need any third force – two parties are sufficient	23.4	20.0	21.8
• In principal we don't need parties – to have a strong president is the right thing	57.1	56.4	56.8
(No answer)	0.2	0	0.1
(Don't know)	5.4	10.5	7.8

S12. How confident are you in state institutions? (nationwide)

	<i>President</i>	<i>Parliament</i>	<i>Judiciary System</i>	<i>Gvt admin</i>	<i>Political parties</i>	<i>Civil society</i>
• confident	41.4	7.7	10.3	25.6	4.2	16.1
• rather confident	33.5	25.6	31.5	45.5	18.5	42.6
• rather not confident	13.7	31.8	26.6	17.3	32.3	20.2
• not confident	8.2	31.2	27.3	10.5	40.4	15.1
(No answer)	.0	.3	.5	.1	.4	.8
(Don't know)	3.3	3.4	3.9	1.1	4.2	5.3

S13. In your opinion, how strong should the role of the religion be in

	Your life	Education	Politics
• Very strong	3.8	6.6	2.8
• Strong	9.6	7.7	6.5
• Moderate	35.9	15.4	13.3
• Little	24.3	18.6	14.9
• No role	23.6	37.2	45.2
(No answer)	.3	.9	1.3
(Don't know)	2.5	13.7	16.1

Political Parties

P1. Think about all political parties in Mongolia: In general, do you favour one particular party?

	Countryside	Ulan Bator	Nationwide
• Yes, I favour <u>one</u> particular party	35.7	27.6	32.0
• No, I do not favour any party	62.8	69.5	65.8
(No answer)	.5	1.1	.8
(Don't know)	1.1	1.8	1.4

P2. Data on the self-reported “favourite” party

Nationwide for all respondents

	%	Valid %	How strongly supporters favour the party they reported favouring		
			Rather strong	Average	Rather weak
• Mongolian People's Party	14.5	45.3	34.5%	50.0%	14.4%
• Democratic Party	12.8	39.8	37.9%	53.6%	8.5%
• MPRP	4.3	13.5	42.3%	44.2%	9.6%
• Other Party	.4	1.0	-	-	-
(No answer)	68.0				
Total	100				

P3. Parties activity evaluation by all respondents

responses on a scale from - 5 (very bad) to +5 (very good) (mean)

	Countryside	Ulan Bator	Nationwide
• MPP	-.73	-1.43	-.91
• Democratic Party	-.36	-1.09	-.81
• MPRP	-.30	-1.13	-.69

P4. In your opinion, is the MPP headed in the right or wrong direction?

	Countryside	Ulan Bator	Nationwide
• Right direction	25.8	15.3	21.0
• Wrong direction	38.0	47.1	42.2
(No answer)	1.1	4.7	2.8
(Don't know)	35.1	32.9	34.1

P5. In your opinion is the DP headed in the right or wrong direction?

	Countryside	Ulan Bator	Nationwide
• Right direction	22.3	16.2	19.5
• Wrong direction	37.8	42.7	40.1
(No answer)	1.4	5.3	3.2
(Don't know)	38.5	35.8	37.3

P6. In your opinion is the MPRP headed in the right or wrong direction?

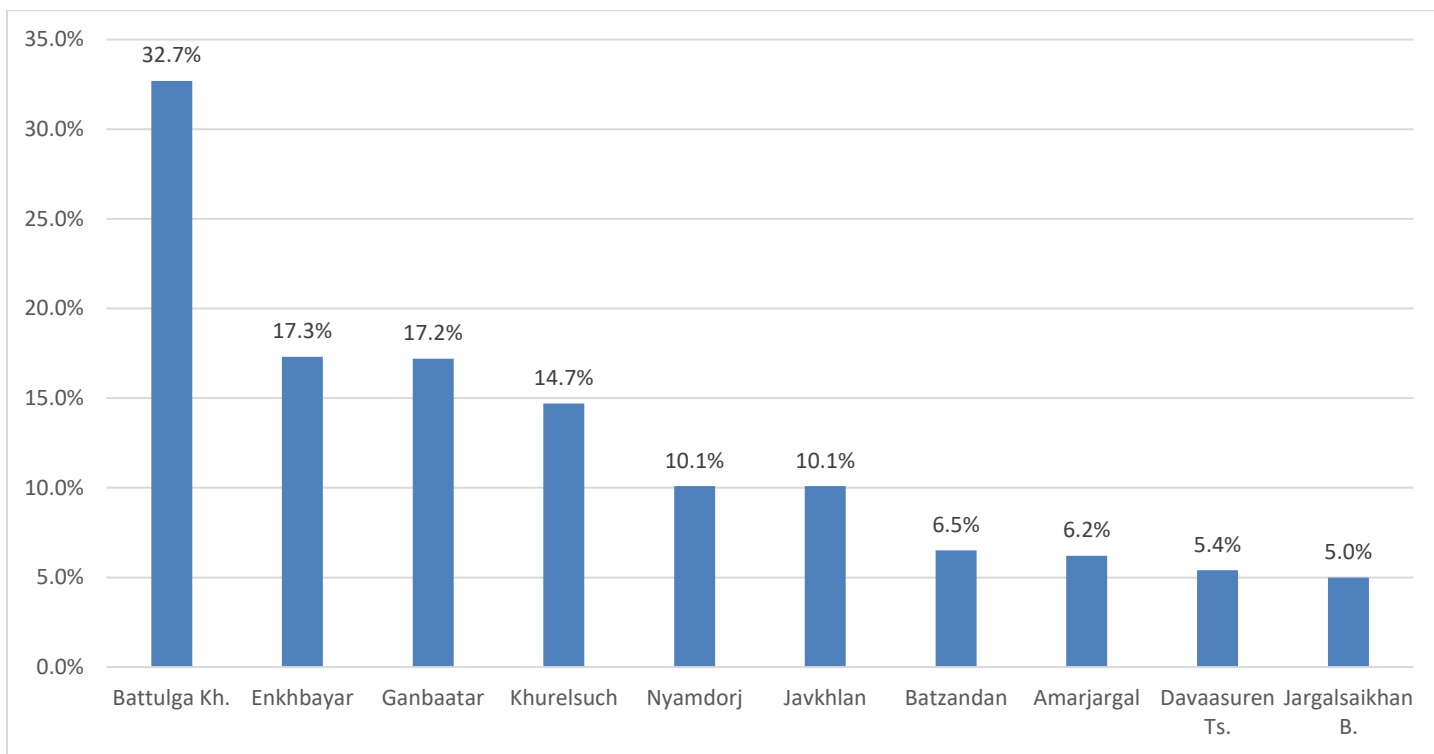
	Countryside	Ulan Bator	Nationwide
• Right direction	15.8	13.3	14.7
• Wrong direction	31.8	39.5	35.3
(No answer)	1.5	5.8	3.5
(Don't know)	50.8	41.5	46.5

P7. How do you evaluate the activity of the Party you voted for since Elections?

Party voted for	MPP	DP	MPRP
Assessment			
• Very good	2.6%	1.7%	1.8%
• Good	17.0%	19.8%	24.5%
• Average	45.2%	45.0%	42.7%
• Bad	21.6%	21.5%	17.3%
• Very bad	10.1%	6.7%	1.8%
(No answer)	.2%	.2%	.9%
(Don't know)	3.3%	5.0%	10.9%
Total	100%	100%	100%

P8. “Of the prominent persons in the country, who would you like to name as those who, in your opinion, should play an important role in politics?”

(No names were suggested, each respondent could mention up to three persons. Responses are listed here in a ranking order by percentage of cases. The cumulative percentage could be up to 300%.)



Top ranking politicians

P9. in Ulan Bator

1. Kh. Battulga	33.6%
2. N. Enkhbayar	20.8%
3. S. Ganbaatar	19.8%
4. U. Khurelsukh	14.7%
5. S. Javkhlan	12.6%
6. R. Amarjargal	8.5%
7. Ts. Niamdorj	8.5%
8. B. Jargalsaikhan	5.8%
9. J. Batzandan	5.6%
10. B. Bat-Erdene	3.6%

P10. in Uvs

1. Ts. Niamdorj	33.6%
2. B. Khurelbaatar	29.5%
3. Ch. Chojjilsuren	14.5%

P11. in Bayankhongor

1. Kh. Battulga	56.9%
2. S. Ganbaatar	19.0%
3. U. Khurelsukh	15.5%
4. G. Zandanshatar	15.5%

P12. in Khuvsgul

1. Ts. Davaasuren	42.9%
2. Kh. Battulga	30.4%
3. N. Enkhbayar	10.7%

P13. in Dundgovi

1. S. Ganbaatar	36.5%
2. N. Enkhbayar	30.2%
3. Kh. Battulga	25.4%

P13. in Selenge

1. Kh. Battulga	50.0%
2. J. Erdenebat	23.9%
3. S. Ganbaatar	22.7%

P14. in Sukhbaatar

1. Kh. Battulga	26.6%
2. U. Khurelsukh	21.9%
3. N. Enkhbayar	18.8%

Elections

EI1. "If elections were held tomorrow, would you participate?"

	Countryside	Ulan Bator	Nationwide
▪ "Yes"	85.7	83.5	84.7
▪ "No"	10.5	13.5	11.8
(No answer)	.2	.2	.2
(Don't know)	3.7	2.9	3.3

EI2. "If Parliament Elections were held tomorrow, which party would you vote for?"

	Countryside	Ulan Bator	Nationwide	
			%	Valid %
• Mongolian People's Party	21.7	12.9	17.7	38.8
• Democratic Party	19.1	18.7	18.9	41.5
• MPRP	5.2	9.8	7.3	16.1
• CWGP	.0	1.5	.7	1.5
• Other Party	.9	1.1	1.0	2.2
(No answer)	12.5	15.8	14.0	
(Don't know)	40.6	40.2	40.4	

EI3. Distribution of Voters since Election 2016 (parties)

	2016	MPP	DP	MPRP
Next Elections				
• Mongolian People's Party		81.0%	4.3%	3.6%
• Democratic Party		7.4%	86.7%	3.6%
• MPRP		8.7%	6.2%	90.9%
• Other Party		3.1%	2.8%	1.8%
		100%	100.0%	100.0%

Personal

Pe1. How proud are you to be Mongolian?

	Countryside	Ulan Bator	Nationwide
• Very proud	97.5	95.1	96.4
• Rather proud	1.8	4.5	3.1
• Not that proud	.3	.2	.3
• Not proud at all	.0	.2	.1
(No answer)	.0	0	.0
(Don't know)	.3	.0	.2

Pe2. How do you evaluate your nearest future?

	Countryside	Ulan Bator	Nationwide
• Optimistic	94.2	91.8	93.1
• Pessimistic	3.7	5.3	4.4
(No answer)	.0	.0	.0
(Don't know)	2.2	2.9	2.5

Pe3. How is your present personal and family's standard of living?

	Countryside	Ulan Bator	Nationwide
• Very good	.6	.4	.5
• Good	14.9	15.8	15.3
• Partly good/partly bad	67.5	63.1	65.5
• Bad	14.5	17.3	15.8
• Very bad	2.2	3.5	2.8
(No answer)	0	.0	.0
(Don't know)	.3	.0	.2

Pe4. How is your standard of living compared to the last year?

	Countryside	Ulan Bator	Nationwide
• better	16.2	17.3	16.7
• the same	65.7	58.2	62.3
• worse	17.2	23.5	20.1
(No answer)	.0	.0	.0
(Don't know)	.9	1.1	1.0

Pe5. How interested are you in politics?

	Countryside	Ulan Bator	Nationwide
• very much interested	4.5	5.6	5.0
• interested	17.5	21.6	19.4
• somehow interested	23.8	23.3	23.6
• rather not interested	32.9	31.5	32.3
• not interested	21.2	17.8	19.7
(No answer)	.0	.0	.0
(Don't know)	.0	.2	.1

Pe6. What do you think, does your future depend on your own achievements, the State, or on other forces (like churches, trade unions, firms, the press, TV/radio, communities, business relations), that could influence the economy?

	Countryside	Ulan Bator	Nationwide
• Rather on myself	50.9	48.7	49.9
• Rather on the state	37.8	33.5	35.8
• Rather on other forces	2.5	5.1	3.7
(No answer)	.5	1.6	1.0
(Don't know)	8.3	11.1	9.6

Pe7. When comparing your life with the life of your parents, what would you say?

	Countryside	Ulan Bator	Nationwide
• My parents achieved much more than I will be able to	27.1	26.0	26.6
• There is no significant difference, our lives are almost equal	31.2	26.4	29.0
• I will achieve much more than my parents	29.8	32.4	31.0
(No answer)	3.7	7.1	5.3
(Don't know)	8.2	8.2	8.2

Pe8. Due to both just and unjust circumstances in a society, there are both winners and losers among the different social groups. In your opinion, to which group do you belong?

	Countryside	Ulan Bator	Nationwide
• I consider myself rather a loser	36.6	36.7	36.7
• I consider myself rather a winner	9.5	8.9	9.3
• Depending (sometimes I am a winner, sometimes I am a loser)	40.5	36.9	38.8
(No answer)	.6	2.5	1.5
(Don't know)	12.8	14.9	13.8

**Pe9. In times of economic difficulty, some people depend on the government for assistance; others believe they can solve the problem by themselves.
Do you expect help from the state in solving your problems?**

	Countryside	Ulan Bator	Nationwide
• I don't need any help	15.1	13.3	14.3
• I need help only to find a job	32.5	22.2	27.8
• I need financial support	18.5	22.9	20.5
• I don't expect anything from the government	29.8	35.8	32.6
(No answer)	.3	1.5	.8
(Don't know)	3.8	4.4	4.1

**Pe10. If the government fails to meet your expectations, what would you do?
(most important)**

	Countryside	Ulan Bator	Nationwide
• I will go to court	1.1	2.7	1.8
• I will join street protests	8.0	11.6	9.7
• I will join/support civil organizations that can protect my rights	22.5	18.7	20.8
• I will vote against the government in elections	20.9	16.5	18.9
• I will join the opposition party	2.0	1.6	1.8
• Do nothing and wait for matters to improve	30.3	34.4	32.2
(No answer)	.2	2.2	1.1
(Don't know)	15.1	12.2	13.8

Global

GI1. Which country is the best partner for Mongolia?

No names were suggested, each respondent could mention up to two countries.

	1 choice	2 choice
• Russia	69.8	2.1
• China	.8	19.9
• USA	6.3	10.7
• European countries ²	1.3	3.8
• Japan	5.9	11.1
• South Korea	2.4	12.1
• Others	1.0	1.9
(No answer)	.7	38.5
(Don't know)	11.8	-
Total	100%	100%

GI2. Which country is the best partner for Mongolia?

Cumulative percentage, valid cases only.

	Countryside	Ulan Bator	Nationwide
▪ Russia	87.5%	76.4%	82.2%
▪ China	22.3%	25.3%	23.7%
▪ USA	15.1%	24.0%	19.3%
▪ European countries	5.1%	6.4%	5.7%
▪ Japan	17.2%	21.8%	19.4%
▪ South Korea	17.1%	16.0%	16.6%
▪ Others	1.3%	5.6%	3.3%

GI3. With which country's citizens are Mongolians in better communication and cooperation?

No names were suggested, each respondent could mention up to two countries.

	1 choice	2 choice
▪ Russia	42.5	2.0
▪ China	9.8	14.6
▪ USA	1.8	4.6
▪ European countries ³	.8	1.6
▪ Japan	7.3	3.9
▪ South Korea	19.0	17.8
▪ Others	.5	1.0
(No answer)	1.0	54.6
(Don't know)	17.4	-
Total	100%	100%

²Includes all mentioned EU countries and the UK

³Includes all mentioned EU countries and the UK

G14. With which country's citizens are Mongolians in better communication and cooperation?

Cumulative percentage, valid cases only.

	Countryside	Ulan Bator	Nationwide
▪ Russia	53.9%	55.3%	54.5%
▪ China	34.8%	24.3%	29.8%
▪ USA	5.1%	10.8%	7.8%
▪ European countries	1.9%	4.1%	3.0%
▪ Japan	12.6%	14.8%	13.7%
▪ South Korea	44.6%	45.6%	45.0%
▪ Others	1.0%	2.8%	1.8%



"Sant Maral" Foundation



Konrad-Adenauer-Stiftung

POLITBAROMETER #17ext (51), March 2018

The "Sant Maral" foundation presents the results of the survey, conducted from March 15 to April 2, 2018. The representative sample of 1200 respondents was collected in the capital Ulan Bator and Uvs, Khuvsgul, Bayankhongor, Dundgovi, Selenge and Sukhbaatar aymags (split proportionally by 4 regional divisions and Ulan Bator).

In the data below, tabulations are sorted by "capital," "countryside," and "nationwide" when relevant.

This survey was sponsored by the Konrad-Adenauer-Foundation of Germany

Director

/L. Sumati

Environment

Env1. Do you observe that in your (and your family) habitat area there are some serious climate changes today?

	Countryside	Ulan Bator	Nationwide
• Yes	60.6	79.6	69.3
• No	37.2	17.6	28.3
(Don't know)	2.2	2.7	2.4

How strong is an environmental impact on:

Env2. Forced migration

	Countryside	Ulan Bator	Nationwide
• Very Strong	16.5	30.5	22.9
• Strong	48.3	45.6	47.1
• Weak	23.1	15.3	19.5
• No impact	6.6	4.9	5.8
(Don't know / No answer)	5.5	3.6	4.7

Env3. Extreme weather conditions

	Countryside	Ulan Bator	Nationwide
• Very Strong	31.8	27.3	29.8
• Strong	47.7	43.8	45.9
• Weak	14.2	18.4	16.1
• No impact	2.9	3.5	3.2
(Don't know / No answer)	3.4	7.1	5.1

Env4. Drought

	Countryside	Ulan Bator	Nationwide
• Very Strong	52.2	28.4	41.3
• Strong	36.6	43.1	39.6
• Weak	7.4	16.7	11.7
• No impact	1.4	3.6	2.4
(Don't know / No answer)	2.5	8.2	5.1

Env5. Water scarcity

	Countryside	Ulan Bator	Nationwide
• Very Strong	51.7	55.6	53.5
• Strong	35.1	32.2	33.8
• Weak	10.5	7.8	9.3
• No impact	2.0	2.9	2.4
(Don't know / No answer)	.8	1.5	1.1

Env6. Wild life deterioration

	Countryside	Ulan Bator	Nationwide
• Very Strong	29.5	33.8	31.5
• Strong	39.8	37.3	38.7
• Weak	20.6	18.0	19.4
• No impact	4.0	4.0	4.0
(Don't know / No answer)	6.0	6.9	6.4

Env7. Population health decline

	Countryside	Ulan Bator	Nationwide
• Very Strong	40.9	50.0	45.1
• Strong	42.8	33.3	38.4
• Weak	12.5	11.8	12.2
• No impact	1.8	1.8	1.8
(Don't know / No answer)	2.0	3.1	2.5

Env8. Soil degradation

	Countryside	Ulan Bator	Nationwide
• Very Strong	53.2	72.2	61.9
• Strong	35.8	22.2	29.6
• Weak	8.2	4.4	6.4
• No impact	1.4	.7	1.1
(Don't know / No answer)	1.4	.5	1.0

Env9. Waste

	Countryside	Ulan Bator	Nationwide
• Very Strong	56.9	73.1	64.3
• Strong	34.9	22.4	29.2
• Weak	6.9	3.6	5.4
• No impact	.9	.5	.8
(Don't know / No answer)	.3	.4	.3

Env10. Air pollution

	Countryside	Ulan Bator	Nationwide
• Very Strong	48.9	81.1	63.7
• Strong	35.7	14.0	25.8
• Weak	10.0	3.1	6.8
• No impact	4.6	1.3	3.1
(Don't know / No answer)	.8	.5	.7

Env11. What is the biggest concern of impact for your family's life? (up to 2 answers)

	Countryside	Ulan Bator	Nationwide
Forced migration	2.1%	6.2%	4.0%
Extreme weather conditions	12.2%	4.0%	8.4%
Drought	24.6%	3.7%	14.9%
Water scarcity	16.0%	6.2%	11.4%
Wild life deterioration	1.4%	1.1%	1.3%
Population health decline	24.3%	21.4%	23.0%
Soil degradation	26.9%	27.3%	27.1%
Waste	27.4%	29.3%	28.3%
Air pollution	22.9%	67.2%	43.6%
Other	.2%	.4%	.3%
Total	157.9%	166.8%	162.1%

Env12. How you can contribute to mitigate the causes of climate change?

	Countryside	Ulan Bator	Nationwide
Participate in environmental movements	21.4	21.5	21.4
Change personal behavior (use less water, pollute less etc.)	63.1	62.4	62.8
Contribute to civil society projects	8.0	7.8	7.9
Support environmental political parties	4.8	5.1	4.9
Other/specify/:	.9	.4	.7
(Don't know)	1.8	2.5	2.2
(No answer)	0	.4	.2

Env13. Here are two statements people sometimes make when discussing the environment and economic growth. Which of them comes closer to your own point of view?

	Countryside	Ulan Bator	Nationwide
Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs.	68.6	61.3	65.3
Economic growth and creating jobs should be the top priority, even if the environment suffers to some extent.	25.2	31.8	28.3
(Don't know)	5.8	6.2	6.0
(No answer)	.3	.7	.5

Env14. In your opinion, where should National government concentrate to deal with environmental issues in Mongolia:

	Countryside	Ulan Bator	Nationwide
Tuning legislation	26.9	33.1	29.8
Dissemination of environmental information	21.2	19.3	20.3
Providing funds for environmental actions	29.8	27.1	28.6
Supporting global efforts on climate change	13.7	15.1	14.3
Others	3.2	.7	2.1
(Don't know)	5.1	4.2	4.7
(No answer)	0	.5	.3